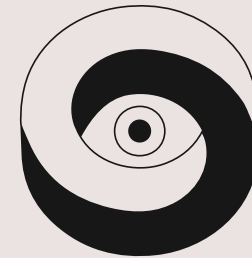




12⁰

FIP

**LIVE
&
ONLINE EVENT**



INTERNATIONAL PENSION FORUM

MY GENERATION

**REDEFINING
FINANCIAL HABITS**



For 11 years, at VITALIS we have been transmitting the message that all human beings no matter age, education, culture, or nationality; deserve a better future, not only regarding health and wellbeing, but also a nurturing and dignified future. We know that the conditions to achieve a dignified retirement that will allow us to live better, are uncertain. Therefore, we believe that ALL of us must take part to improve this situation and mitigate the adverse economic impact that produces having a poor country in old age.

Aware of this concern, every year we organize the **INTERNATIONAL PENSION FORUM**, a space of reflection in which several national and international representatives converge and debate around these subjects, in order to reach conclusions that will become in **ACTIONS FOR A BETTER FUTURE**.

"MY GENERATION" is like no other, we connect the world within the palm of our hands. **"MY GENERATION"** wants to retire at 50 years old. But God knows how we will have the money for it.

ACTUALLY, MANY OF US WILL NOT BE ABLE TO RETIRE BEFORE 75 YEARS OLD.

"MY GENERATION" invest in immediate rewards instead in stability for our future and 1 of each 5 of my generation lives in poverty.

Whereas a boomer needed **306** hours of work to pay for college, my generation needs more than **4,000**.

TODAY, WE INVITE YOU TO REDEFINE OUR FINANCIAL HABITS AND TO CREATE STRATEGIES FITTED TO THE NEW NEEDS OF THESE GENERATIONS.



SCHEDULE

NOVEMBER 13, 2023

15:30

CHECK IN

16:00

WELCOME
Maribel Monterrubio Ortega
Vitalis CEO.

16:15

**THE TIME, THE SPACE, THE PROJECT:
THE MILLENNIAL GENERATION**

Hugo José Suárez
PhD. In Sociology by the Universidad Católica
de Lovaina, Senior Researcher by the UNAM.

16:50

**THE ROL OF THE LEADER IN THE
FINANCIAL HEALTH OF THE PEOPLE**

Edgar Karam Kassab
BBVA Insurance CEO.

17:25

RETIREMENT SOLUTIONS FOR “MY GENERATION”

Idan Shlesinger
Partner at October Three, Fellow of the Society of
Actuaries and Fellow of the Canadian Institute of
Actuaries.

18:00

RECESS

18:10

**PANEL A GREAT CHALLENGE: LONG-TERM SAVINGS
AND THE NEW GENERATIONS.**

Luis Miguel Saavedra Hernández - KUSPIT CEO.
Adriana Rangel - Director of the Institutional Segment
in Latin-America for Vanguard.
Gabriela Meléndez - VITALIS Actuary Chief.
Adriana Pulido - Founder and Head of ILUNKA.
Chairperson: Luis Cárdenas - Journalist and Host of
MVS News.

19:30

END-THOUGHTS AND Q&A.

20:00

DONATION DELIVERY TO
“ENSEÑA POR MÉXICO”

20:10

ACKNOWLEDGMENTS AND FAREWELL.

20:15

CÓCTEL & NETWORKING.

22:00

END OF THE EVENT.

SPEAKERS



HUGO JOSÉ SUÁREZ SUÁREZ

PHD. IN SOCIOLOGY BY THE UNIVERSIDAD CATÓLICA DE LOVAINA, SENIOR RESEARCHER BY THE UNAM.

Member of the editorial board of the international journal Social Compass for the Sociology of Religions and of the journal Recherches sociologiques et anthropologiques. PhD. In Sociology by the Universidad Católica de Lovaina.



IDAN SHLESINGER

PARTNER AT OCTOBER THREE, FELLOW OF THE SOCIETY OF ACTUARIES AND FELLOW OF THE CANADIAN INSTITUTE OF ACTUARIES

Idan leads the Prime (Personalized Retirement Income for Me) initiative - a new approach to improving retirement outcomes for individuals and employers. Actuary from the University of Toronto.



LUIS MIGUEL SAAVEDRA HERNÁNDEZ

KUSPIT CEO

With more than 20 years of experience managing treasury, securities, finances, investment and administration areas; with 13 years of experience in the financial sector within Brokerage Firms, Fund Operators, Wealth Banking and Investment Funds.
Bachelor Degree in Public Accounting by the Dutch College.



EDGAR NICOLÁS KARAM KASSAB

BBVA INSURANCE CEO.

With more than 30 years of experience in the financial sector.
With positions at the Mexican Banks Association and at the Mexican Association of Insurance Institutions
Bachelor degree in Computer Science, MD in Finances and Positive Leadership.



ADRIANA PULIDO SANDOVAL

FOUNDER AND HEAD OF ILUNKA

Adriana is a rockstar in sustainability.

Under its mission to "Inspire for a better world", it has given more than 200 workshops, talks and conversations to high-level executives.

Psychologist and Teacher in Social Responsibility by Universidad Anahuac.



ADRIANA RANGEL

DIRECTOR OF THE INSTITUTIONAL SEGMENT IN LATIN-AMERICA FOR VANGUARD

Responsible for the design and execution of the business strategy in the positioning of passive and active solutions.

Consultant of clients investments with Pension Fund Managing Companies, Insurance Companies and Corporate. Bachelor Degree in Economics by the ITAM



GABRIELA MELÉNDEZ

VITALIS ACTUARY CHIEF

With more than 17 years of experience in the valuation of labor liabilities, as well as in the design and implementation of private pension plans.

Currently, a member of the National College of Actuaries and the International Association of Actuaries. Lecturer in UNAM and ITAM. Actuary by UNAM.



HOST:

LUIS CÁRDENAS

JOURNALIST AND HOST OF MVS NEWS

Mexican journalist who has taken part as speaker in many public and private conferences, in addition to performing as a political consultant for many sectors.

Awarded with the Pagés Llergo Prize as the best radio news show. Law graduate.

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